


<p>कोल इण्डिया लिमिटेड कंपनी सचिवालय 3 तल्ला, कोर-2, प्रेमिसेस-04-एमआर, प्लॉट-ए एफ-III, एक्शन एरिया-1A, न्यूटाउन, रजरहट, कोलकाता-700156, फोन-0332324555, ईमेल: complianceofficer.cil@coalindia.in वेबसाइट: www.coalindia.in सी आई एन - L23109WB1973GOI028844</p>	 <p>एक महारत्न कंपनी A Maharatna Company</p>	<p>Coal India Limited Company Secretariat Regd. Office: 3rd floor, Core-2 Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata-700156 PHONE; 033-2324-5555, E-MAIL: complianceofficer.cil@coalindia.in WEBSITE: www.coalindia.in CIN- L23109WB1973GOI028844</p>
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Ref.NoCIL:XI(D):4157/4156:2024:

Dated:05.08.2024

To,
Listing Department,
Bombay Stock Exchange Limited,
14th Floor, P.J. Towers, Dalal Street,
Mumbai – 400 001
Scrip Code 533278

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.
Ref: ISIN – INE522F01014

**Sub.: JV Agreement between Coal India Limited and GAIL (India) Limited
for setting up of Coal to Synthetic Natural Gas (SNG) Project**

Dear Sir / Madam,

In terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) read with Part A of Schedule III of Listing Regulations, kindly note that the Company has signed a Joint Venture Agreement (JVA) with **GAIL** on date. The details of the JVA as required under Regulations 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed herewith as **Annexure**.

Yours faithfully,

(बी पी दुबे/B. P Dubey)
Company Secretary/कंपनी सचिव
& Compliance Officer/कम्प्लायंस ऑफिसर

Encl: As above

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Annexure

Sr. No	Particulars	Details
a	Name(s) of parties with whom the agreement is entered	Coal India Limited (CIL) and GAIL (India) Limited (GAIL)
b	Purpose of entering into the agreement	Setting up Coal to Synthetic Natural Gas (SNG) plant at Eastern Coalfield Limited (ECL), Bardhaman, West Bengal.
c	Shareholding, if any, in the entity with whom the agreement is executed	CIL: GAIL - 51%: 49%
d	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	<p>The Joint Venture Company shall be incorporated as a “Private Limited” Company</p> <p>Initial paid-up share capital of INR 1,00,000 (INR One Lakh only)</p> <p>The authorized share capital of the JVC shall be INR 11,00,00,000/- (Eleven crores) comprising of 1,10,00,000 Equity Shares at Rs. 10/- each.</p> <p>The registered office of the JVC shall be situated in the state of West Bengal, India</p> <p>CIL and GAIL each shall have the right to nominate three executives as Directors of JVC.</p>
e	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	No, both (CIL and GAIL) are Central Public Sector Enterprises (CPSEs).
f	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	No

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g	in case of issuance of shares to the parties, details of issue price, class of shares issued	Shares shall be issued after incorporation of JVC in the ratio of equity shareholding
h	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the Company, potential conflict of interest arising out of such agreements, etc.	CIL and GAIL each shall have the right to nominate three executives as Directors of JVC.
i	In case of termination or amendment of agreement, Company shall disclose additional details to the stock exchange(s): a. name of parties to the agreement; b. nature of the agreement; c. date of execution of the agreement; d. details of amendment and impact thereof or reasons of termination and impact thereof	Not Applicable